

Live workshops—Register for upcoming workshops by selecting the links below, or watch your email for registration details. Recordings of each workshop will be added to this document shortly after the workshop dates.

Upcoming live workshops:

June 16 & 18, 2020

How can you start to get a handle on debt?

Grab your coffee and listen to a 15 minute live discussion about the difference between good and bad debt, how to take a debt inventory, and strategies to consider for debt reduction.

[Register now](#) (15 min)

From the registration landing page select **Taking the first steps to smart saving and investing** > **Coffee Talk: How can you start to get a handle on debt?**

June 23 & 25, 2020

Stay on track: Managing risk in your portfolio

Learn how to assess and manage risk in your investment portfolio to help stay on track after major market movements and during changes to your priorities, goals, and life situation.

[Register now](#) (45 min)

Recordings of prior workshops:

April 2020

Why everyone needs an estate plan

Understand the components and benefits to estate planning and how to gain more control over your assets and plan for your family's financial future.

[Listen](#) to recorded workshop (45 min)

From the registration landing page select **Competing financial priorities: Life management focused** > **Why everyone needs an estate plan**

September 2019

Your Social Security

Covers potential sources of retirement income, the mechanics of Social Security, and considerations to help you determine when to take Social Security.

[Listen](#) to recorded workshop (18:25 min)

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